

MOHELA Debt Outstanding by Mode as of 09/12/2025

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 51,194,304	N/A	Fixed	1.53%	9/25/2025	40%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 114,144,337	Monthly	LIRN	5.19%	9/25/2025	40%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	5.96%	9/25/2025	40%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 48,927,697	N/A	Fixed	1.97%	9/25/2025	41%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 151,480,150	Monthly	LIRN	5.14%	9/25/2025	41%
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	\$ 11,900,000	Monthly	LIRN	5.94%	9/25/2025	41%
Total				\$ 387,646,487			4.32%		

Bank of America Equipment Lease

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	Due Date	Interest Rate	Rate Reset
Lease Payable	N/A	N/A	Taxable	\$ 4,373,269	\$ 30,626,731	10/16/2027	4.54%	Fixed
Lease Payable	N/A	N/A	Taxable	\$ 1,222,633	\$ 29,404,098	12/16/2027	5.13%	Fixed
Lease Payable	N/A	N/A	Taxable	\$ 1,895,788	\$ 27,508,310	2/16/2028	5.33%	Fixed
Lease Payable	N/A	N/A	Taxable	\$ 1,497,385	\$ 26,010,925	3/16/2028	4.68%	Fixed
Total				\$ 8,989,075	\$ 26,010,925		4.81%	

Commerce Bank Loan

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Balloon Amount	Balloon Date	Loan Type	Interest Rate	Payment Date	Prepayment penalty
Note Payable	N/A	N/A	Taxable	\$ 5,248,479	\$ 4,661,351	3/15/2026	Variable	6.44%	15th of Month	\$ -
Total				\$ 5,248,479	\$ 4,661,351			6.44%		-

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 387,646,487	96.4%	4.32%
BOA	\$ 8,989,075	2.2%	4.81%
Commerce	\$ 5,248,479	1.3%	6.44%
TOTAL	\$ 401,884,040		

Weighted Average Interest Rate	4.36%
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