

MOHELA Debt Outstanding by Mode as of 06/27/2025									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 52,207,904	N/A	Fixed	1.53%	7/25/2025	41%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 116,404,288	Monthly	LIRN	5.18%	7/25/2025	41%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	5.95%	7/25/2025	41%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 49,712,563	N/A	Fixed	1.97%	7/25/2025	42%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 153,910,096	Monthly	LIRN	5.13%	7/25/2025	42%
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	\$ 11,900,000	Monthly	LIRN	5.93%	7/25/2025	42%
Total				\$ 394,134,851			4.32%		

Bank of America Equipment Lease									
Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	Due Date	Interest Rate	Rate Reset	
Lease Payable	N/A	N/A	Taxable	\$ 4,373,269	\$ 30,626,731	10/16/2027	4.54%	Fixed	
Lease Payable	N/A	N/A	Taxable	\$ 1,449,130	\$ 29,177,601	12/16/2027	5.13%	Fixed	
Lease Payable	N/A	N/A	Taxable	\$ 2,248,856	\$ 26,928,745	2/16/2028	5.33%	Fixed	
Lease Payable	N/A	N/A	Taxable	\$ 1,497,385	\$ 25,431,360	3/16/2028	4.68%	Fixed	
Total				\$ 9,568,640	\$ 25,431,360		4.84%		

Commerce Bank Loan										
Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Balloon Amount	Balloon Date	Loan Type	Interest Rate	Payment Date	Prepayment penalty
Note Payable	N/A	N/A	Taxable	\$ 5,614,652	\$ 4,661,351	3/15/2026	Variable	6.43%	15th of Month	\$ -
Total				\$ 5,614,652	\$ 4,661,351			6.43%		-

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 394,134,851	96.3%	4.32%
BOA	\$ 9,568,640	2.3%	4.84%
Commerce	\$ 5,614,652	1.4%	6.41%
TOTAL	\$ 409,318,143		

Weighted Average Interest Rate	4.36%
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