MOHELA Debt Outstanding by Mode as of 10/15/2021

Bonds - Libor Indexed Rate Notes

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	$ 128,338,571	N/A	Fixed	1.53%	10/25/2021	92%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	$ 286,147,481	Monthly	LIRN	0.84%	10/25/2021	92%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	$ 10,000,000	Monthly	LIRN	1.61%	10/25/2021	92%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	$ 121,870,682	N/A	Fixed	1.97%	10/25/2021	93%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	$ 377,311,631	Monthly	LIRN	0.79%	10/25/2021	93%
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	$ 11,900,000	Monthly	LIRN	1.59%	10/25/2021	93%
2021-3 TRUST	2021-3 A-1A	606072LJ3	Taxable Senior	$ 15,000,000	N/A	Fixed	1.58%	11/26/2021	100%
2021-3 TRUST	2021-3 A-1B	606072LK0	Taxable Senior	$ 178,000,000	Monthly	LIRN	0.65%	11/26/2021	100%
2021-3 TRUST	2021-3 B	606072LL8	Taxable Sub	$ 4,500,000	Monthly	LIRN	1.23%	11/26/2021	100%
Total				**$ 1,133,068,365**			**1.02%**		

BOA Line of Credit Debt (LOC)

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	LOC Type	Interest Rate	Rate Reset	
Line of Credit	100	N/A	Taxable	$ -	$ 175,000,000	LIRN	0.91%	Daily	
Total				**$ -**	**$ 175,000,000**		**0.91%**		

Commerce Bank Loan

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Balloon Amount	Balloon Date	Loan Type	Interest Rate	Payment Date	Prepayment penalty as of 9/23/2021
Note Payable	N/A	N/A	Taxable	$ 10,352,426	$ 7,460,300	3/15/2024	Fixed	4.24%	15th of Month	$ 546,624
Total				**$ 10,352,426**	**$ 7,460,300**			**4.24%**		**$ 546,624**

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	$ 1,133,068,365	99.1%	1.02%
LOC	$ -	0.0%	0.00%
Commerce	$ 10,352,426	0.9%	4.24%
TOTAL	**$ 1,143,420,791**		

Weighted Average Interest Rate	1.05%