

## Financial Summary Period Ended April 30, 2019 Unaudited, Non GAAP, Non GASB

			Unaudited, Non C					
2013-1			eferred Outflows: \$1,532,225,391					2012-1
Trust Indenture			n: \$316,410,074			·- ·		Trust Indenture
<u>Indentation</u>			Deferred Inflows: \$1,215,815,317	7	Gene	ral Fund		<u>Indefindentate</u>
Assets: \$427,257,738			anding: \$1,155,635,758				Δς	sets: \$69,196,346
Loans: \$398,924,522						153,522,172		ans: \$63,498,241
Bonds Outstanding:		Equity Rati		ced: 0.11%	Loans: \$	78,289,295		onds Outstanding:
\$371,934,118			ore Distribution: 1.20%		Note Payab	e: \$13,170,202		7,617,778
YTD Inc.: \$2,779,190			e Distribution: 5.99%		Interest Rat	e: 4.24% Fixed		D Inc.: \$471,902
Parity 03/31/19: 110.009	1	Servicing & Admin Draw Weighted Average Rate: 0.88%						arity 03/31/19: 114.35%
	/0	Weighted Average Bond Interest Rate: 3.36%						5
A/L: 114.66%		Federal Asset, FFELP & Cash Loans Owned & Serviced: \$62,441,448,192						L: 119.46%
Restricted Recycling		Federal Asset, FFELP & Cash Accounts Owned & Serviced: 2,622,742						estricted Recycling
1 Month LIBOR + 0.55%		FFELP & Cash Loans Owned: \$1,343,699,570						Month LIBOR + 0.83%
Fitch Rating: AA		Cash Loans Owned: \$72,975,890						ch Rating: B
S&P Rating: AA+		FFELP & Cash Accounts Owned: 86,902						PRating: AA+
Pool/Initial Balance: 42%		Federal Asset Principal Serviced: \$43,216,997,871						II Turbo
Portfolio Balance for 10%		Federal Accounts Serviced: 2,259,382						ool/Initial Balance: 25%
Requirement: \$97 million		Third Party Lender Principal Serviced: \$17,880,750,751						ortfolio Balance for 10%
Bond Maturity: 5/25/2032		Third Party Lender Accounts Serviced: 276,458						equirement: \$26 million
Parity Release at 110% with		Cash Loan Loss Reserve Amount / Percent: \$4,131,679 / 7.51%						ond Maturity: 1/26/2026
min adj pool balance of	\$330M	FFELP Loan Loss Reserve Amount / Percent: \$6,908,280 / 0.54% Total Loan Loss Reserve Amount / Percent: \$11,039,959/ 0.83%						enior S&A Draw: 0.75%
S&A Draw: 1.00%					anviaadu ¢1.00		Su	ıb Admin Draw: 0.10%
			nth Avg Federal Asset Revenue p 8.1 million and \$2.0 million for Ac			coose Missouri		
			and for Bright Flight, and \$35 thou					
		\$000 thous						
		]						
Bank of America	2009-1		2010-1 2010		2 2010-3			2011-1
Line of Credit	Trust Inden	<u>nture</u>	Trust Indenture	Trust Inder	<u>iture</u>	Trust Indenture		Trust Indenture
aata: \$12,490 524	Accestor CCT DEC D	000	Accepter \$220,146,822	A age to: \$2.45, 900	060	Accesto: \$152 661 151		Assets: \$174,922,403
sets: \$12,480,524	Assets: \$67,256,2		Assets: \$229,146,833	Assets: \$245,809,		Assets: \$152,661,151		ASSEIS. 0174.922.403
ans: \$11,493,039	Loans: \$61,712,76		Loans: \$207,669,331		104 II			
e of Credit: \$11,059,000	Bonds Outstandin			Loans: \$223,539,2		Loans: \$138,118,938		Loans: \$160,454,203
ailable Credit:		g:	Bonds Outstanding:	Bonds Outstandin		Loans: \$138,118,938 Bonds Outstanding:		Loans: \$160,454,203 Bonds Outstanding:
0 0 44 0 00	\$52,245,417	g:				Loans: \$138,118,938		Loans: \$160,454,203 Bonds Outstanding: \$149,241,041
8,941,000	\$52,245,417		Bonds Outstanding: \$198,191,972	Bonds Outstandin \$180,524,427	g:	Loans: \$138,118,938 Bonds Outstanding: \$121,651,802		Loans: \$160,454,203 Bonds Outstanding: \$149,241,041 Bond Discount: (\$3,303,536)
D Inc.: (\$181,792.89)	\$52,245,417 YTD Inc.: \$242,83	36	Bonds Outstanding: \$198,191,972 YTD Inc.: \$771,865	Bonds Outstandin \$180,524,427 YTD Inc.: \$1,887,5	g: 873	Loans: \$138,118,938 Bonds Outstanding: \$121,651,802 YTD Inc.: \$359,494	-70 (	Loans: \$160,454,203 Bonds Outstanding: \$149,241,041 Bond Discount: (\$3,303,536) YTD Inc.: \$88,983
D Inc.: (\$181,792.89) rity 04/30/19: 111.38%	\$52,245,417 YTD Inc.: \$242,83 Parity 01/31/19:12	36	Bonds Outstanding: \$198,191,972 YTD Inc.: \$771,865 Parity 01/31/19:110.00%	Bonds Outstandin \$180,524,427 YTD Inc.: \$1,887, Parity 01/31/19:13	g: 873	Loans: \$138,118,938 Bonds Outstanding: \$121,651,802 YTD Inc.: \$359,494 Parity 01/31/19: 119.3	7%	Loans: \$160,454,203 Bonds Outstanding: \$149,241,041 Bond Discount: (\$3,303,536) YTD Inc.: \$88,983 Parity 02/28/19: 112.23%
D Inc.: (\$181,792.89)	\$52,245,417 YTD Inc.: \$242,83	36	Bonds Outstanding: \$198,191,972 YTD Inc.: \$771,865	Bonds Outstandin \$180,524,427 YTD Inc.: \$1,887,5	g: 873	Loans: \$138,118,938 Bonds Outstanding: \$121,651,802 YTD Inc.: \$359,494	7%	Loans: \$160,454,203 Bonds Outstanding: \$149,241,041 Bond Discount: (\$3,303,536) YTD Inc.: \$88,983
D Inc.: (\$181,792.89) rity 04/30/19: 111.38%	\$52,245,417 YTD Inc.: \$242,83 Parity 01/31/19:12 A/L: 127.68%	36 23.90%	Bonds Outstanding: \$198,191,972 YTD Inc.: \$771,865 Parity 01/31/19:110.00% A/L: 114.70%	Bonds Outstandin \$180,524,427 YTD Inc.: \$1,887, Parity 01/31/19:13 A/L: 135.05%	g: 873 80.10%	Loans: \$138,118,938 Bonds Outstanding: \$121,651,802 YTD Inc.: \$359,494 Parity 01/31/19: 119.3 A/L: 124.14%	7%	Loans: \$160,454,203 Bonds Outstanding: \$149,241,041 Bond Discount: (\$3,303,536) YTD Inc.: \$88,983 Parity 02/28/19: 112.23% A/L: 119.00%
D Inc.: (\$181,792.89) rity 04/30/19: 111.38% .: 111.38%	\$52,245,417 YTD Inc.: \$242,83 Parity 01/31/19:12 A/L: 127.68% Restricted Recycli	36 23.90%	Bonds Outstanding: \$198,191,972 YTD Inc.: \$771,865 Parity 01/31/19:110.00% A/L: 114.70% Restricted Recycling	Bonds Outstandin \$180,524,427 YTD Inc.: \$1,887, Parity 01/31/19:13 A/L: 135.05% Restricted Recycli	g: 873 80.10%	Loans: \$138,118,938 Bonds Outstanding: \$121,651,802 YTD Inc.: \$359,494 Parity 01/31/19: 119.3 A/L: 124.14% Restricted Recycling		Loans: \$160,454,203 Bonds Outstanding: \$149,241,041 Bond Discount: (\$3,303,536) YTD Inc.: \$88,983 Parity 02/28/19: 112.23% A/L: 119.00% Restricted Recycling
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D Inc.: (\$181,792.89) rity 04/30/19: 111.38% .: 111.38%	\$52,245,417 YTD Inc.: \$242,83 Parity 01/31/19:12 A/L: 127.68% Restricted Recycli 3 Month LIBOR + Fitch Rating: AAA S&P Rating: AAA	36 23.90% ing 1.05%	Bonds Outstanding: \$198,191,972 YTD Inc.: \$771,865 Parity 01/31/19:110.00% A/L: 114.70% Restricted Recycling 3 Month LIBOR + 0.95% Fitch Rating: AA	Bonds Outstandin \$180,524,427 YTD Inc.: \$1,887, Parity 01/31/19:13 A/L: 135.05% Restricted Recycli 3 Month LIBOR + Fitch Rating: AAA S&P Rating: AAA	g: 873 80.10% ing 0.85%	Loans: \$138,118,938 Bonds Outstanding: \$121,651,802 YTD Inc.: \$359,494 Parity 01/31/19: 119.3 A/L: 124.14% Restricted Recycling 3 Month LIBOR + 0.85		Loans: \$160,454,203 Bonds Outstanding: \$149,241,041 Bond Discount: (\$3,303,536) YTD Inc.: \$88,983 Parity 02/28/19: 112.23% A/L: 119.00% Restricted Recycling 3 Month LIBOR + 0.85% Fitch Rating: AAA S&P Rating: AA+
D Inc.: (\$181,792.89) rity 04/30/19: 111.38% .: 111.38%	\$52,245,417 YTD Inc.: \$242,83 Parity 01/31/19:12 A/L: 127.68% Restricted Recycli 3 Month LIBOR + Fitch Rating: AAA S&P Rating: AAA Full Turbo	36 23.90% ing 1.05%	Bonds Outstanding: \$198,191,972 YTD Inc.: \$771,865 Parity 01/31/19:110.00% A/L: 114.70% Restricted Recycling 3 Month LIBOR + 0.95% Fitch Rating: AA S&P Rating: AA+	Bonds Outstandin \$180,524,427 YTD Inc.: \$1,887, Parity 01/31/19:13 A/L: 135.05% Restricted Recycli 3 Month LIBOR + Fitch Rating: AAA S&P Rating: AAA Full Turbo	g: 873 80.10% ing 0.85%	Loans: \$138,118,938 Bonds Outstanding: \$121,651,802 YTD Inc.: \$359,494 Parity 01/31/19: 119.3 A/L: 124.14% Restricted Recycling 3 Month LIBOR + 0.85 Fitch Rating: AAA S&P Rating: AA+ Full Turbo	5%	Loans: \$160,454,203 Bonds Outstanding: \$149,241,041 Bond Discount: (\$3,303,536) YTD Inc.: \$88,983 Parity 02/28/19: 112.23% A/L: 119.00% Restricted Recycling 3 Month LIBOR + 0.85% Fitch Rating: AAA S&P Rating: AA+ Full Turbo
D Inc.: (\$181,792.89) rity 04/30/19: 111.38% .: 111.38%	\$52,245,417 YTD Inc.: \$242,83 Parity 01/31/19:12 A/L: 127.68% Restricted Recycli 3 Month LIBOR + Fitch Rating: AAA S&P Rating: AAA Full Turbo Pool/Initial Balanc	36 23.90% ing 1.05% A 	Bonds Outstanding: \$198,191,972 YTD Inc.: \$771,865 Parity 01/31/19:110.00% A/L: 114.70% Restricted Recycling 3 Month LIBOR + 0.95% Fitch Rating: AA S&P Rating: AA+ Pool/Initial Balance: 26%	Bonds Outstandin \$180,524,427 YTD Inc.: \$1,887, Parity 01/31/19:13 A/L: 135.05% Restricted Recycli 3 Month LIBOR + Fitch Rating: AAA S&P Rating: AAA Full Turbo Pool/Initial Balanc	g: 873 80.10% ing 0.85% 4 e: 27%	Loans: \$138,118,938 Bonds Outstanding: \$121,651,802 YTD Inc.: \$359,494 Parity 01/31/19: 119.3 A/L: 124.14% Restricted Recycling 3 Month LIBOR + 0.85 Fitch Rating: AAA S&P Rating: AA+ Full Turbo Pool/Initial Balance: 2	5%	Loans: \$160,454,203 Bonds Outstanding: \$149,241,041 Bond Discount: (\$3,303,536) YTD Inc.: \$88,983 Parity 02/28/19: 112.23% A/L: 119.00% Restricted Recycling 3 Month LIBOR + 0.85% Fitch Rating: AAA S&P Rating: AA+ Full Turbo Pool/Initial Balance: 28%
D Inc.: (\$181,792.89) rity 04/30/19: 111.38% .: 111.38%	\$52,245,417 YTD Inc.: \$242,83 Parity 01/31/19:12 A/L: 127.68% Restricted Recycli 3 Month LIBOR + Fitch Rating: AAA S&P Rating: AAA Full Turbo Pool/Initial Balance	96 23.90% ing 1.05% A A e: 32% for 10%	Bonds Outstanding: \$198,191,972 YTD Inc.: \$771,865 Parity 01/31/19:110.00% A/L: 114.70% Restricted Recycling 3 Month LIBOR + 0.95% Fitch Rating: AA S&P Rating: AA+ Pool/Initial Balance: 26% Portfolio Balance for 10%	Bonds Outstandin \$180,524,427 YTD Inc.: \$1,887,4 Parity 01/31/19:13 A/L: 135.05% Restricted Recycli 3 Month LIBOR + Fitch Rating: AAA S&P Rating: AAA Full Turbo Pool/Initial Balance Portfolio Balance	g: 873 80.10% ing 0.85% A e: 27% for 10%	Loans: \$138,118,938 Bonds Outstanding: \$121,651,802 YTD Inc.: \$359,494 Parity 01/31/19: 119.3 A/L: 124.14% Restricted Recycling 3 Month LIBOR + 0.85 Fitch Rating: AAA S&P Rating: AA4 Full Turbo Pool/Initial Balance: 2 Portfolio Balance for 1	5% 7% 0%	Loans: \$160,454,203 Bonds Outstanding: \$149,241,041 Bond Discount: (\$3,303,536) YTD Inc.: \$88,983 Parity 02/28/19: 112.23% A/L: 119.00% Restricted Recycling 3 Month LIBOR + 0.85% Fitch Rating: AAA S&P Rating: AA+ Full Turbo Pool/Initial Balance: 28% Portfolio Balance for 10%
D Inc.: (\$181,792.89) rity 04/30/19: 111.38% .: 111.38%	\$52,245,417 YTD Inc.: \$242,83 Parity 01/31/19:12 A/L: 127.68% Restricted Recycli 3 Month LIBOR + Fitch Rating: AAA S&P Rating: AAA S&P Rating: AAA Full Turbo Pool/Initial Balance Portfolio Balance for	96 23.90% ing 1.05% A ve: 32% for 10% million	Bonds Outstanding: \$198,191,972 YTD Inc.: \$771,865 Parity 01/31/19:110.00% A/L: 114.70% Restricted Recycling 3 Month LIBOR + 0.95% Fitch Rating: AA S&P Rating: AA+ Pool/Initial Balance: 26% Portfolio Balance for 10% Requirement: \$79 million	Bonds Outstandin \$180,524,427 YTD Inc.: \$1,887,4 Parity 01/31/19:13 A/L: 135.05% Restricted Recycli 3 Month LIBOR + Fitch Rating: AAA S&P Rating: AAA Full Turbo Pool/Initial Balance Portfolio Balance f Requirement: \$83	g: 873 80.10% ing 0.85% 4 e: 27% for 10% million	Loans: \$138,118,938 Bonds Outstanding: \$121,651,802 YTD Inc.: \$359,494 Parity 01/31/19: 119.3 A/L: 124.14% Restricted Recycling 3 Month LIBOR + 0.85 Fitch Rating: AAA S&P Rating: AA4 Full Turbo Pool/Initial Balance: 2 Portfolio Balance for 1 Requirement: \$51 mill	5% 7% 0% ion	Loans: \$160,454,203 Bonds Outstanding: \$149,241,041 Bond Discount: (\$3,303,536) YTD Inc.: \$88,983 Parity 02/28/19: 112.23% A/L: 119.00% Restricted Recycling 3 Month LIBOR + 0.85% Fitch Rating: AAA S&P Rating: AAA S&P Rating: AA+ Full Turbo Pool/Initial Balance: 28% Portfolio Balance for 10% Requirement: \$58 million
D Inc.: (\$181,792.89) rity 04/30/19: 111.38% .: 111.38%	\$52,245,417 YTD Inc.: \$242,83 Parity 01/31/19:12 A/L: 127.68% Restricted Recycli 3 Month LIBOR + Fitch Rating: AAA S&P Rating: AAA Full Turbo Pool/Initial Balance	96 23.90% ing 1.05% A ve: 32% for 10% million	Bonds Outstanding: \$198,191,972 YTD Inc.: \$771,865 Parity 01/31/19:110.00% A/L: 114.70% Restricted Recycling 3 Month LIBOR + 0.95% Fitch Rating: AA S&P Rating: AA+ Pool/Initial Balance: 26% Portfolio Balance for 10%	Bonds Outstandin \$180,524,427 YTD Inc.: \$1,887,4 Parity 01/31/19:13 A/L: 135.05% Restricted Recycli 3 Month LIBOR + Fitch Rating: AAA S&P Rating: AAA Full Turbo Pool/Initial Balance Portfolio Balance	g: 873 80.10% ing 0.85% 4 e: 27% for 10% million	Loans: \$138,118,938 Bonds Outstanding: \$121,651,802 YTD Inc.: \$359,494 Parity 01/31/19: 119.3 A/L: 124.14% Restricted Recycling 3 Month LIBOR + 0.85 Fitch Rating: AAA S&P Rating: AA4 Full Turbo Pool/Initial Balance: 2 Portfolio Balance for 1	5% 7% 0% ion	Loans: \$160,454,203 Bonds Outstanding: \$149,241,041 Bond Discount: (\$3,303,536) YTD Inc.: \$88,983 Parity 02/28/19: 112.23% A/L: 119.00% Restricted Recycling 3 Month LIBOR + 0.85% Fitch Rating: AAA S&P Rating: AAA S&P Rating: AA+ Full Turbo Pool/Initial Balance: 28% Portfolio Balance for 10% Requirement: \$58 million Bond Maturity: 6/25/2036
D Inc.: (\$181,792.89) rity 04/30/19: 111.38% .: 111.38%	\$52,245,417 YTD Inc.: \$242,83 Parity 01/31/19:12 A/L: 127.68% Restricted Recycli 3 Month LIBOR + Fitch Rating: AAA S&P Rating: AAA S&P Rating: AAA Full Turbo Pool/Initial Balance Portfolio Balance for	26 23.90% ing 1.05% A e: 32% for 10% million 25/2036	Bonds Outstanding: \$198,191,972 YTD Inc.: \$771,865 Parity 01/31/19:110.00% A/L: 114.70% Restricted Recycling 3 Month LIBOR + 0.95% Fitch Rating: AA S&P Rating: AA+ Pool/Initial Balance: 26% Portfolio Balance for 10% Requirement: \$79 million	Bonds Outstandin \$180,524,427 YTD Inc.: \$1,887,4 Parity 01/31/19:13 A/L: 135.05% Restricted Recycli 3 Month LIBOR + Fitch Rating: AAA S&P Rating: AAA Full Turbo Pool/Initial Balance Portfolio Balance f Requirement: \$83	g: 873 80.10% ing 0.85% A e: 27% for 10% million 27/2029	Loans: \$138,118,938 Bonds Outstanding: \$121,651,802 YTD Inc.: \$359,494 Parity 01/31/19: 119.3 A/L: 124.14% Restricted Recycling 3 Month LIBOR + 0.85 Fitch Rating: AAA S&P Rating: AA4 Full Turbo Pool/Initial Balance: 2 Portfolio Balance for 1 Requirement: \$51 mill	5% 7% 0% ion	Loans: \$160,454,203 Bonds Outstanding: \$149,241,041 Bond Discount: (\$3,303,536) YTD Inc.: \$88,983 Parity 02/28/19: 112.23% A/L: 119.00% Restricted Recycling 3 Month LIBOR + 0.85% Fitch Rating: AAA S&P Rating: AAA S&P Rating: AA+ Full Turbo Pool/Initial Balance: 28% Portfolio Balance for 10% Requirement: \$58 million