

| MOHELA Debt Outstanding by Mode as of 10/21/2016 | | | | | | | | | |
|--|---------|-----------|-----------------|-------------------------|---------------------|-------------|---------------|----------------------|---------------|
| Auction Rate Debt | | | | | | | | | |
| Resolution | Series | CUSIPS | T/TE Senior/Sub | Bonds Outstanding | Repricing Frequency | Bond Type | Interest Rate | Next Settlement Date | Broker Dealer |
| 12th | 95D | 606072DH6 | Taxable | \$ 30,100,000 | 35 days | ARS | 0.31% | 10/26/2016 | MS |
| 12th | 96H | 606072DJ2 | Taxable | \$ 25,050,000 | 35 days | ARS | 0.25% | 11/2/2016 | MS |
| 12th | 06J | 606072JG2 | Taxable | \$ 16,375,000 | 28 days | ARS | 1.69% | 11/4/2016 | MS |
| Total | | | | \$ 71,525,000 | | ARS | 0.61% | | |
| Libor Indexed Rate Note | | | | | | | | | |
| Resolution | Series | CUSIPS | T/TE Senior/Sub | Bonds Outstanding | Repricing Frequency | Bond Type | Interest Rate | Next Reset Date | |
| 2009-1 TRUST | 20091-2 | 606072KN5 | Taxable | \$ 80,089,901 | Quarterly | LIRN | 1.88% | 11/25/2016 | |
| 2010-1 TRUST | 2010-1 | 606072KP0 | Taxable | \$ 287,542,321 | Quarterly | LIRN | 1.78% | 11/25/2016 | |
| 2010-2 TRUST | 2010-2 | 606072KS4 | Taxable | \$ 289,051,901 | Quarterly | LIRN | 1.68% | 11/25/2016 | |
| 2010-3 TRUST | 2010-3 | 606072KV7 | Taxable | \$ 188,004,002 | Quarterly | LIRN | 1.68% | 11/25/2016 | |
| 2011-1 TRUST | 2011-1 | 606072KZ8 | Taxable | \$ 232,936,866 | Senior | LIRN | 1.71% | 12/27/2016 | |
| 2012-1 TRUST | 2012-1 | 606072LA2 | Taxable | \$ 99,998,109 | Senior | LIRN | 1.36% | 10/25/2016 | |
| 2013-1 TRUST | 2013-1 | 606072LB0 | Taxable | \$ 564,924,270 | Senior | LIRN | 1.08% | 10/25/2016 | |
| Total | | | | \$ 1,742,547,369 | | LIRN | 1.49% | | |

| | | | |
|---------------|-------------------------|-------------------------|--------------|
| ARS | \$ 71,525,000 | 3.9% | 0.61% |
| LIBOR | \$ 1,742,547,369 | 96.1% | 1.49% |
| TOTALS | \$ 1,814,072,369 | Weighted Average | 1.46% |